

BOC Group

ADONIS & ADOIT Connect for Confluence 5.0 & 6.0

BOC Management Office
BOC Service Portfolio

07/12/2020

What's New & Feature Highlights



ADONIS & ADOIT Connect for Confluence



What's New & Feature Highlights

ADONIS & ADOIT Connect for Confluence 5.0 is a major feature release, introducing:

- ▶ A new macro, the **Object & Model Properties** macro
- ▶ Configurable **Mouse-Overs**
- ▶ **Navigation** of ADONIS & ADOIT content in Confluence

ADONIS & ADOIT Connect for Confluence 6.0 provides **Automatic Publishing** to generate sophisticated BPM & EAM documentation with just a few clicks.

These features will be explained in the following slides.

Additional remarks for this version can be found at the end of the document.

Object & Model Properties Macro



Overview

The new *Object & Model Properties* macro for ADONIS NP and ADOIT gives access to detailed information about a single object or model in a tabular form.

Key features

- ▶ Notebook-like details about repository objects or models
- ▶ Highly configurable
 - ▶ define which attributes & relations to show per Macro
 - ▶ ... or conveniently configure per class/model type presets in the Confluence Space Tools
 - ▶ choose from different table layouts
- ▶ Mouse-Overs for all relations
- ▶ "Quick-preview" for model relations

Object & Model Properties Macro



Confluence

Spaces

People

DbConsole

Create

...

Search

EAM Documentation

Pages

Blog

SPACE SHORTCUTS

Here you can add shortcut links to the most important content for your team or project. [Configure sidebar.](#)

PAGE TREE

Architecture

- Accounts and Payments System (GIR)
- Anti Fraud Management System (AFM)
- Archive (ARC)
- Audit Documentation System (ADONIS)
- Bank Equity System (BEQ)
- Business Intelligence System (BIS)
- Business Partner
- Business Process Management System
- Capital Returns Tax System (TAX)
- Cash System (CAS)
- Copy (2) of Copy of new object
- Copy of Copy (2) of Copy of new objec
- Copy of Copy of Copy of iubc
- Copy of Copy of iubc
- Core Banking System (CBS)
- Credit Card Management System (CRE)
- Credit Manager (CMA)
- Depot Management System (DMS)
- EA System (ADOIT)
- EUC - IT-Projectlist (PRO)
- Financial Closing Cockpit System (FCC)
- Freshdesk (FRD)
- Internal Control System (ADONIS-ICS)

Space tools

Overview

Name	EA System (ADOIT)
Specialisation	Physical
Type	Application
Description	Enterprise Architecture Management requires teamwork. ADOIT is the ideal information base ... [More]
Responsible business actors	IT Arch Archi (arch)
Realizes	Information Technology Enterprise Management & Support
Composed of	BOC MO-IF ADOIT Read-IF
Serves	SP.08.AP012 Manage Risk SP.08.AP009 Manage Service Agreements SP.08.BAI08 Manage Knowledge SP.08.MEA01 Monitor, Evaluate and Assess SP.08.AP004 Manage Innovation [More]
Served by	MS SQL Server 2016 Apache HTTP Server Windows 10

Feedback & Suggestions

Description

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Aliquam fermentum vesti Mauris condimentum, odio nec porta tristique, ante neque malesuada massa, in dignissim eros velit at tellus. Donec et risus in ligula eleifend consectetur. Donec volutpat eleifend augue. Integer gravida sodales leo. Nunc vehicula neque ac erat. Vivamus non nisl. Fusce ac magna. Suspendisse euismod libero eget mauris.

Ut ligula. Maecenas consequat. Aliquam placerat. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus. Nulla convallis. Ut quis tortor. Vestibulum a lectus at diam fermentum vehicula. Mauris sed turpis a nisl ultricies facilisis. Fusce ornare, mi vitae hendrerit eleifend, augue erat cursus nunc, a aliquam elit leo sed est. Donec eget sapien sit amet eros vehicula mollis. In sollicitudin libero in felis. Phasellus metus sem, pulvinar in, porta nec, faucibus in, ipsum. Nam a tellus. Aliquam erat volutpat.

Sed id velit ut orci feugiat tempus. Pellentesque accumsan augue at libero elementum vestibulum. Maecenas sit amet metus. Etiam molestie massa sed erat. Aenean tincidunt. Mauris id eros. Quisque eu ante. Fusce eu dolor. Aenean

Further references

SP.08.AP009 Manage Service Agreements

Business Process

Description	Align IT-enabled services and service levels with enterprise needs and expectations, inclu... [More]
Realizes	Information Technology
Served by	EA System (ADOIT)
Strategic importance	Low
State	Released
Version	1.00

Analyse & edit with ADOIT

Visualize Notebook-like details about Objects.
Mouse-Overs provide direct access & details to related assets.

Object & Model Properties Macro



Confluence

Spaces

People

DbConsole

Create

...

Search

...

BPM Documentation

Pages

Blog

SPACE SHORTCUTS

Here you can add shortcut links to the most important content for your team or project. [Configure sidebar.](#)

PAGE TREE

Processes

CP.01 Advice Customer

CP.02 Financing

- CP.02.01.01 Prepare credit request
- CP.02.01 Create credit application (priv.
- CP.02.01 Create credit application (priv.

MP.08 Revision and Audit Management

SP.08 Information Technology (IT)

Organisation

Documents

Overview

CP.02.01.01 Prepare credit request

Name	CP.02.01.01 Prepare credit request
Description	In this process, the loan request needs to be prepared by the customer consultant. In orde... [More]
Process owner	Process Carol (carol)

State	Released
Date of last change	30.11.2016 17:52:09
Action required	No

Documentation

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Aliquam fermentum vestibulum est. Cras rhoncus. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Sed quis tortor. Donec non ipsum. Mauris condimentum, odio nec porta tristique, ante neque malesuada massa, in dignissim eros velit at tellus. Donec et risus in ligula eleifend consectetur. Donec volutpat eleifend augue. Integer gravida sodales leo. Nunc vehicula neque ac

Build comprehensive documentation with the combination of the improved *Model Viewer* macro and *Object & Model Properties* macro.

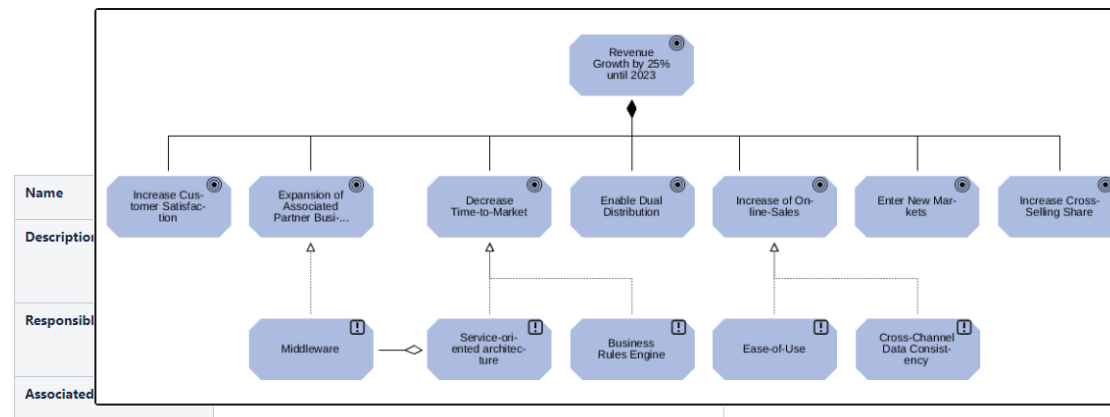
Object & Model Properties Macro



Name	IT Service
Description	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Proin massa dui, egestas non curs... [More]
Responsible business actors	Controlling Central divisions
Associated views	01 Business Goals 2020 ...

Feedback & Suggestions

Analyse & edit with ADOIT



Like Be the first to like this

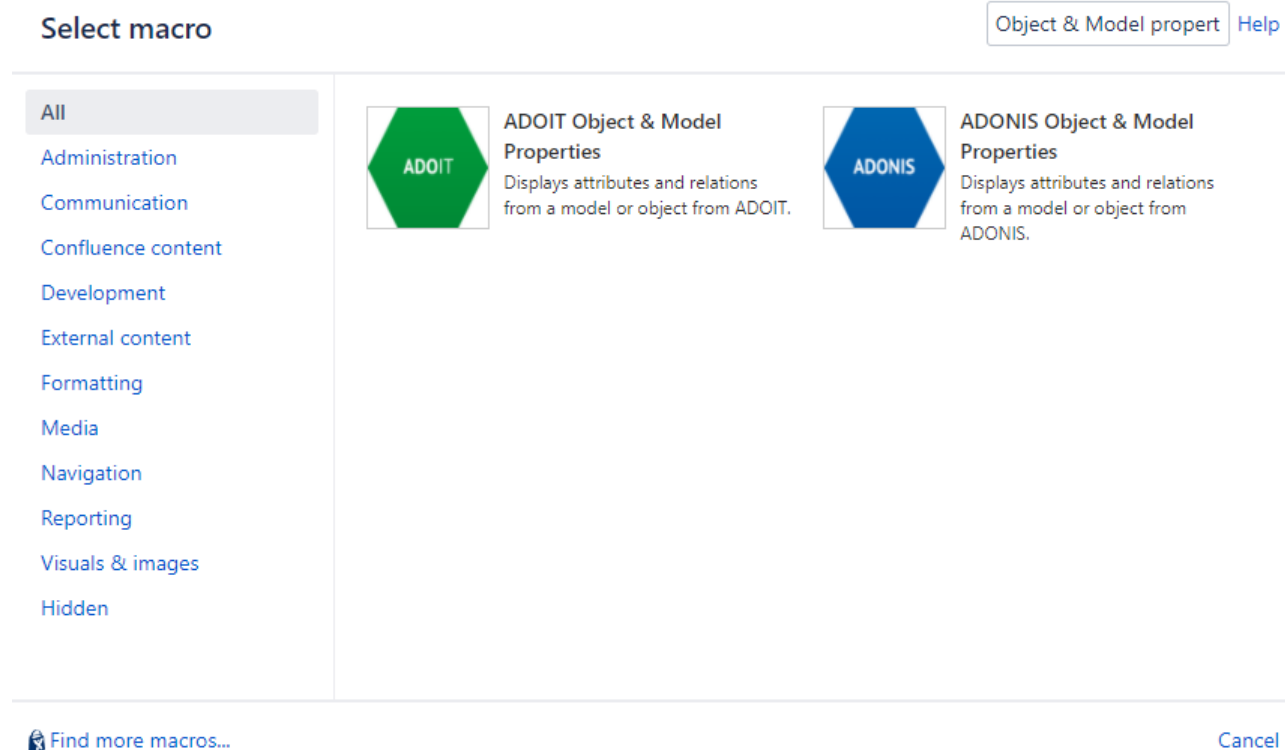
No labels

Relations targeting models include a *Quick Preview* button which displays the model image. The *Quick Preview* is also available for the relations in the tooltips.

Object & Model Properties Macro



How to add the new macro



- ▶ The new macro can be added from the macro selector
 - ▶ ADOIT Object & Model Properties (*ADOIT Objekt- & Modelleigenschaften*)
 - ▶ ADONIS Object & Model Properties (*ADONIS Objekt- & Modelleigenschaften*)

3

Object & Model Properties Macro

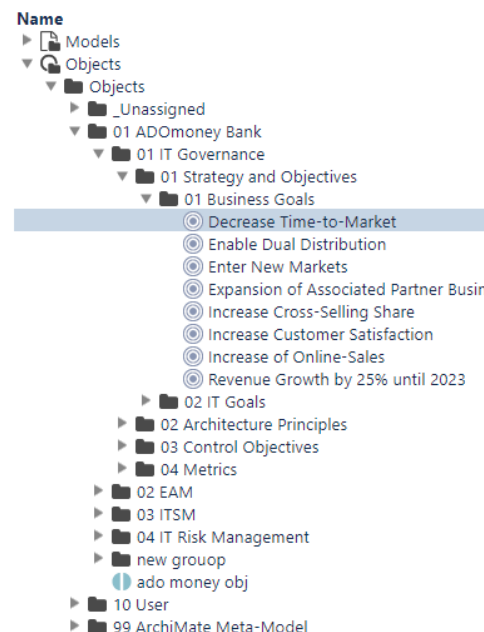


Macro editor – custom configuration

Select an artefact

Select repository **Standard-Repository**

Search:



Preview

Name	Decrease Time-to-Market
Description	The response to trends is very slow. Introducing new products and solutions takes up a lot... [More]
Realized by	Copy of Copy of Father of all objects Business Rules Engine Copy of Father of all objects Father of all objects Service-oriented architecture [More]
Composed in	Revenue Growth by 25% until 2023
State	Released
Version	1.00

Configuration

☒ Use custom attributes

Shown attributes

Name * Description * Realized by * Composed in * State * Version *

☒ Use custom layout

Table layout **Fixed**

Labels width px

Values width px

The width for the labels column in pixels.

The width for the values column in pixels.

- ▶ Use custom attributes
 - ▶ Configure which attributes and relations are shown in the table.
- ▶ Use custom layout
 - ▶ Select between three different layouts (Responsive, Fixed and Relative).
 - ▶ This will change the width for the labels and values columns within the Confluence page.

Note: this configuration can also be done via the Space settings to share the settings between multiple macros.

Object & Model Properties Macro



Confluence Spaces ▾ People DbConsole **Create** ... Search

EAM Documentation ☆ **Space Tools** 2

Overview Permissions Content Tools Look and Feel Audit log Integrations ADONIS Connect **ADOIT Connect**

PROPERTIES MACRO

Models

3 **Objects**

Layout

TOOLTIPS

Models

Objects

PUBLISHING

General

Publishing Jobs

Templates

Objects

Below you can configure what attributes and relations should be displayed in the Object & Model Properties Macro for any type of object. This will allow you to produce a consistent documentation of your ADOIT content across multiple pages in this Confluence space.

- The "Default" configuration is used for all objects, if there is no specific configuration available.
- Use the "Add" button to add a configuration for a specific object type.

Please note:

- If you change the configuration at a later point, all Object & Model Properties Macros in your space will update automatically.
- If Object & Model Properties Macros use the "custom attributes" option, this configuration has no effect.

Default

Name x Description x Responsible business actors x

Application Component ▾ Name x Specialisation x Type x Description x Responsible business actors x Realizes x Composed of x Served by x Served by x

Capability ▾ Name x Description x Responsible business actors x Realized by x Composed in x

Goal ▾ Name x Description x Realized by x Realizes x Composed of x Composed in x Aggregates x Aggregated in x

Principle ▾ Name x Description x Realized by x Realizes x Composed of x Composed in x Aggregates x Aggregated in x

Save Add Reset

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Space tools 1

To configure, access the Space Tools (1), click on the ADONIS or ADOIT Connect Tab (2) and select the *Objects* or *Models* Property Macro Configuration (3).

Configurable Mouse-Overs



Overview

Mouse-Overs are a powerful way to provide even more information at a single click.

Key features

- ▶ Highly configurable via the Confluence Space Tools
 - ▶ define which attributes & relations to show per class & model type
- ▶ "Quick-preview" for model relations
- ▶ Direct access to content in ADONIS NP & ADOIT

Mouse-Overs are supported by the following macros:

- ▶ Object & Model Properties
- ▶ Model Viewer
- ▶ Query Table

Configurable Mouse-Overs



Confluence Spaces People DbConsole Create ... Search

EAM Documentation

Pages

Blog

SPACE SHORTCUTS

Here you can add shortcut links to the most important content for your team or project. Configure sidebar.

PAGE TREE

- Architecture
 - Accounts and Payments System (GIR)
 - Anti Fraud Management System (AFM)
 - Archive (ARC)
 - Audit Documentation System (ADONIS)
 - Bank Equity System (BEQ)
 - Business Intelligence System (BIS)
 - Business Partner
 - Business Process Management System
 - Capital Returns Tax System (TAX)
 - Cash System (CAS)
 - Copy (2) of Copy of new object
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 - Depot Management System (DMS)
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 - Financial Closing Cockpit System (FCC)
 - Freshdesk (FRD)
 - Internal Control System (ADONIS-ICS)

Listing of Applications

Hint: Click on an element to get further information. Use the "Further References" menu in the pop up to navigate to more detailed documentation in Confluence.

Hint: Use the Searchbox to quickly find process you are looking for.

Hint: Use the icon on the right side of the table to preview processes and process landscapes.

MiH: Application Components

Show 25 entries Filter

T	Name	Responsible business actors	Realization
	Accounts and Payments System (GIR)		
	Anti Fraud Management System (AFM)		
	Archive (ARC)		
	Audit Documentation System (ADONIS-AUD)		
	Bank Equity System (BEQ)		
	Business Intelligence System (BIS)		

Accounts and Payments System (GIR)
Application Component

Description: Global solution for payments

Valid from: 18.02.2000 23:00:00

Valid until: 31.05.2023 22:00:00

Consulted business actors: Payment transactions, Mid-Office

Responsible business actors: Arch Archi (arch), IT

Further references: Analyse & edit with ADOIT

Service-oriented architecture

Ease-of-Use

Business Rules Engine

Middleware

Provide Account Information

[More]

Enterprise Management & Support

IT Responsibility

Middleware

Technology Independence

Business Rules Engine

Ease-of-Use

[More]

Account Scoring

Risk Management

Governance, Risk and Compliance

Enterprise Management & Support

Front and Backoffice

Securities

IT Responsibility

Market Service Center

Technology Independence

Analytic CRM

Get more information with Mouse-Overs from search results and the Query Table macro.

Configurable Mouse-Overs



The screenshot shows the Confluence interface for configuring mouse-over tooltips. The top navigation bar includes 'Confluence', 'Spaces', 'People', 'DbConsole', and a 'Create' button. The left sidebar shows 'EAM Documentation' with links to 'Pages', 'Blog', and 'SPACE SHORTCUTS'. The main content area is titled 'Space Tools' and has tabs for 'Overview', 'Permissions', 'Content Tools', 'Look and Feel', 'Audit log', 'Integrations', 'ADONIS Connect' (marked with a red '2'), and 'ADOIT Connect'. Under 'ADONIS Connect', there are sub-tabs for 'PROPERTIES MACRO' (Models, Objects, Layout) and 'TOOLTIPS' (Models, Objects - marked with a red '3'). The 'Objects' configuration page shows a 'Default' section with a text box containing 'Description', 'Responsible person: Risk manager: Control manager: Document author (Responsible person): Document author (Responsible person)', and 'Process owner'. Below this are sections for 'Process', 'Cross-reference', 'Subprocess', 'Task', and 'User', each with a dropdown menu and a text box for configuration. The 'Task' section has multiple text boxes for 'Responsible for execution', 'Accountable for approving results', 'Consulted', 'Data input', 'Data output', 'Referenced applications/IT system elements', 'Referenced documents', and 'To inform'. The 'User' section has text boxes for 'First name', 'Last name', and 'Email'. At the bottom of the configuration area are 'Save', 'Add', and 'Reset' buttons. The footer of the page includes an 'EVALUATION LICENSE' notice, 'Powered by Atlassian Confluence 7.7.3', and the 'ATLASSIAN' logo.

To configure, access the Space Tools (1), click on the ADONIS or ADOIT Connect Tab (2) and select the *Objects* or *Models* Tooltip Configuration (3).

Navigation of ADONIS & ADOIT content in Confluence



Overview

Being able to **find** and **navigate** quickly from one published page of ADONIS NP or ADOIT content to another page is an important aspect in the build up of a Confluence EAM or BPM documentation.

ADO Connect for Confluence 5.0 now makes this possible.

All pages containing an **Object & Model Properties** macro will be indexed, and these pages are then automatically listed in the "Further references" menu of the Mouse-Overs and the more menu ("three dots") next to a relation.

Key Features

- ▶ Navigate from a Mouse-Over or a relation directly to a Confluence page documenting the artifact.
- ▶ "Further References" will find related ADONIS NP & ADOIT content within the same Confluence Space and in other Spaces.

Direct navigation is supported by the following macros:

- ▶ Object & Model Properties
- ▶ Model Viewer
- ▶ Query Table

A vertical bar chart with four bars of different colors: yellow, blue, red, and green. The bars are arranged vertically, with the yellow bar at the top, followed by blue, red, and green at the bottom. The bars are of varying heights, with the yellow bar being the tallest and the green bar being the shortest.

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Navigation of ADONIS & ADOIT content in Confluence



Confluence Spaces People DbConsole Create ... Search

EAM Documentation

Pages

Blog

SPACE SHORTCUTS

Here you can add shortcut links to the most important content for your team or project. [Configure sidebar.](#)

PAGE TREE

- Architecture
 - Applications
 - Capabilities
 - Accounting
 - Account Management and Billing
 - Analytic CRM
 - Archive (Capability)
 - ATM
 - Branch
 - Business Partner Management
 - Cards Management
 - Cash
 - Channel
 - Construction Loans
 - Consumer Credits
 - Controlling
 - Corporate Credits
 - e-Banking
 - Enterprise Management & Support
 - External Partner
 - Front and Backoffice
 - Governance, Risk and Compliance
 - Human Resources
 - Information Technology

Space tools

Dashboard / ... / Applications

EA System (ADOIT)

Created by admin, last modified about an hour ago

Edit Save for later Watching Share ...

Overview

Name	EA System (ADOIT)
Specialisation	Physical
Type	Application
Description	Enterprise Architecture Management requires teamwork. ADOIT is the ideal information base ... [More]
Responsible business actors	IT Arch Archi (arch)
Realizes	Information Technology Enterprise Management & Support
Composed of	BOC MO-IF ADOIT Read-IF
Serves	SP.08.AP012 Manage Risk SP.08.AP009 Manage Service Agree SP.08.BAI08 Manage Knowledge SP.08.MEA01 Monitor, Evaluate and Assess Performance and Conformance SP.08.AP004 Manage Innovation [More]
Served by	MS SQL Server 2016 Apache HTTP Server Windows 10

Feedback & Suggestions

Analyse & edit with ADOIT

CONFLUENCE LINKS

- Enterprise Management & Support
EAM Documentation
- Analyse & edit with ADOIT
Opens the Artifact in ADOIT

Description

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Aliquam fermentum vestibulum est. Cras rhoncus. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Sed quis tortor. Donec non ipsum. Mauris condimentum, odio nec porta tristique, ante neque malesuada massa, in dignissim eros velit at tellus. Donec et risus in ligula eleifend consectetur. Donec volutpat eleifend augue. Integer gravida sodales leo. Nunc vehicula neque ac erat. Vivamus non nisl. Fusce ac magna. Suspendisse euismod libero eget mauris.

Navigation is also possible from the *More menu* (“three dots menu”), without opening the Mouse-Over. In addition to the *Model Viewer marco*, the *Object & Model Properties* macro and the *Query Table* macro are supported.

Automatic Publishing



Overview

The *Automatic Publishing* for ADONIS NP & ADOIT makes it possible to generate sophisticated BPM & EAM documentation in Confluence with just a few clicks.

Key Features

- ▶ Automatically publish your process and architecture information in Confluence as individual pages
- ▶ Use *Saved Queries* to define the content to be published
- ▶ Use *Confluence Page templates* to customize the layout and content of published pages
- ▶ Use the *Object & Model properties macro* or the *Model Viewer macro* in *Page templates* to pull in the latest data and models
- ▶ Navigate the published content using the new *Mouse-Overs*
- ▶ Enable the *Scheduler* to automate the publishing and archiving of published pages, as content in ADONIS/ADOIT changes over time.

Automatic Publishing



All publishing related configuration is done via the Space Tools on a per space-basis.
The *General* page provides an introduction and basic configuration options.

Automatic Publishing



Space Tools

Overview Permissions Content Tools Look and Feel Audit log Integrations **ADONIS Connect** ADOIT Connect

PUBLISHING

Jobs

Below you can configure the publishing jobs for this space. Each job uses a "saved query", that is stored in *ADONIS*, as its basis. *ADONIS Connect* will automatically create a new Confluence page for every object or model contained in the query result. The created pages are based on template that have been configured in the "Templates" section. All pages that a job creates are stored as sub-pages of the selected "target page".

Please note:

- Jobs can be executed manually one-by-one using the ⚙️ menu or by using the "Publish all" button. Additionally, if the scheduler is enabled, jobs will be executed periodically (see "General" section).
- To remove all pages created by a job, use the ⚙️ menu and use the "Delete generated pages" function.
- In case the page template configuration has been modified, the "Re-publish" functionality in the ⚙️ menu can be used, but be aware, that this will re-create the pages from scratch and all manual changes on these pages will be lost.
- Attention: For every model or object, only a single page will be created, even if it is contained in multiple jobs or saved queries.

Saved query	Repository	Target page
All Processes	Standard-Repository	Processes
All Documents	Standard-Repository	Documents
All Roles	Standard-Repository	Roles

Buttons: Save Add Reset Publish all

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Jobs determine, what content should be published and where. The “source” is always a shared *Saved Query* in ADONIS NP or ADOIT, the “target” is a page of the current space in Confluence.

Automatic Publishing



Confluence Spaces People DbConsole Create ... Search

BPM Documentation ☆

Pages Blog

SPACE SHORTCUTS

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MOUSEOVERS

Models Objects

PUBLISHING

General Jobs

Templates

Overview Permissions Content Tools Look and Feel Audit log Integrations **ADONIS Connect** ADOIT Connect

PROPERTIES MACRO

Models Objects Layout

PUBLISHING

General Jobs

Templates

Templates

Below you can configure what page template should be used, whenever a page is created for a model or object. The templates allow you to produce consistent documentation of your *ADONIS* content across multiple pages in this Confluence space.

- The "Default template" configurations are used for all models and objects, if there are no specific configurations available.
- Use the "Add" button to add a configuration for a specific model or object type.

Please note:

- If the configuration of templates is changed at a later point, already existing pages will not be adapted automatically.
- If you want to update existing pages to a new template, you can use the "Re-publish" functionality (see "Jobs" section), but be aware, that this will re-create the pages from scratch and all manual changes to these pages will be lost.

Default template for models

Generic Model Template

Default template for objects

Generic Object Template

Business Process Diagram	Process Template	
Company Map	Process Template	
Document	Object Template	

Save Add Reset

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Space tools

The *Templates* configuration defines, which Confluence page template should be used, when a new page is created. If the page template contains a *Model Viewer* or *Object & Model Properties* macro, it will be auto-wired to the respective model or object.

Automatic Publishing



Confluence Spaces People DbConsole Create ... Search

BPM Documentation

Pages

Blog

SPACE SHORTCUTS

Here you can add shortcut links to the most important content for your team or project. [Configure sidebar](#).

PAGE TREE

Processes

- CP.01.00.01 Check for connected clients
- CP.01.00 Create new customer
- CP.01.00 Create new customer (Business Proce:
- CP.01 Advise customer
- CP.02.01.01 Prepare credit request
- CP.02.01 Create credit application (private cust
- CP.02.01 Create credit application (private cust
- CP.02 Financing
- CP.02 Financing (Company Map)
- MP.08.03.03.01 Conduct of an Internal Audit
- MP.08 Revision and Audit Management
- Process Map ADOMoney Bank
- SP.08.DSS02.01 Correspondence with Custome
- SP.08.DSS02 Manage Service Requests and Inci
- SP.08 Information Technology (IT)

Organisation

Documents

Archive

Space tools

Dashboard / Welcome to the Business Process Documentation Space / Processes

CP.01.00.01 Check for connected clients

Created by admin a minute ago

Overview

CP.01.00.01 Check for connected clients

Hold SHIFT to move

BOC Products & Services | ADONIS Feedback

Name	CP.01.00.01 Check for connected clients
Description	This process is needed when creating new customers to comply with regulation for "connecte... [More]
Process owner	all

State	Released
Date of last change	30.03.2018 08:39:40
Action required	No

Task: Document group of connected clients according to Capital Requirements Regul...

Responsible for execution: Private Customer Account Manager

Referenced applications/IT system elements: Partner System (PAS)

Referenced documents: Capital Requirements Regulation

Further references: Analyse & edit with ADONIS

Example of a published page with multiple auto-wired macros.
The page tree on the left shows further pages created by the *Automatic Publishing*.

Additional Remarks



ADO Connect Configuration, Setup & Requirements

Confluence administration

ADO Connect Configuration

ADONIS Connect:

ADONIS Web URL:

ADONIS REST Identifier:

ADONIS REST Secret Key:

Use cache for artefactgroups: ☒

Languages:

Save Test Connection Build Cache **Reinitialize**

ADOIT Connect:

ADOIT Web URL:

ADOIT REST Identifier:

ADOIT REST Secret Key:

Use cache for artefactgroups: ☒

Languages:

Save Test Connection Build Cache **Reinitialize**

- ▶ Please note that the Admin configuration for the plugin can now be found under “ADO Connect Configuration”.
- ▶ After upgrading to ADO Connect for Confluence 6.0, please reinitialize the plugin once.
- ▶ For setup related information, please see our updated *Installation Manual*.
- ▶ Supported Products:
 - ▶ Confluence 6.13+, 7+
 - ▶ ADONIS NP 10.0.3+
 - ▶ ADOIT 11.0.3+
 - ▶ For further information, see the *Hardware & Software Requirements* document.

We thank you for your attention!

For further information, please visit the BOC Marketplace!



Welcome to the BOC Group Marketplace.

Choose the BOC Group product for which you'd like to browse.



BPM
Marketplace



EA
Marketplace



<https://marketplace.boc-group.com>

- [ADONIS Connect for Confluence](#)
- [ADOIT Connect for Confluence](#)